

Vidarbha Industries Power Limited
Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons)

Sl No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims	Amount of Claims Not Admitted	Amount of Claims Under Verification	Details in Annexure	Remarks if any
		No. of Claims	In INR	No. of Claims	In INR	In INR	In INR	In INR		
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	62,00,04,83,387	2	62,00,03,83,387			1,00,000	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	28	8,99,34,232	28	5,26,15,968	-	3,73,18,264	-	6	
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	20	5,64,13,35,217	20	5,48,62,27,485	-	-	15,51,07,733	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	
Total		50	67,73,17,52,836	50	67,53,92,26,840	-	3,73,18,264	15,52,07,733		

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/document warranting such change in admitted amount.

Annexure 1

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

List of secured financial creditors belonging to any class of creditors

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted				Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee							
	Total													

Annexure 2

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

List of unsecured financial creditors belonging to any class of creditors

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted				Whether related party?	% of voting Share in COC if applicable	Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee							
	Total													

Annexure 3

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

All Amounts are in Indian Rupees

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	CFM Asset Reconstruction Private Limited	23-Dec-24	58,31,95,92,676	58,31,94,92,676	Term Loan	Note 1		No	94.06%	-	-	-	1,00,000	Note 1
			58,31,95,92,676	58,31,94,92,676						-	-	-	1,00,000	
2	Pallas Holdings Limited	23-Dec-24	3,68,08,90,711	3,68,08,90,711	Foreign Currency Term Loan Facility	Note 1		No	5.94%	-	-	-	-	Note 1
			3,68,08,90,711	3,68,08,90,711						-	-	-	-	
Total			62,00,04,83,387	62,00,03,83,387					100.00%	-	-	-	1,00,000	

Note 1 - The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

List of unsecured financial creditors belonging to any class of creditors

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
	Total													

Annexure 5

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

List of Operational Creditors (Workmen)

Sl No.	Name of authorised representative if any	Name of Workman	Details of claim received		Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?					
				-	-			-	-	-	-	

Annexure 6

Name of Corporate Debtor : Vidarbha Industries Power | Date of Commencement of CIRP : 30 September 2024

All Amounts are in Indian Rupees

List of Operational Creditors (Employees)

SI No.	Name of authorised representative If any	Name of Employees	Details of claim	Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
			Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?						% of voting Share in COC if applicable
1	Rajendra P. Kale	Ajay Kumar Singh	13,80,192	7,47,026					6,33,166	-	Note 1	
2	Rajendra P. Kale	Amol Hande	6,63,973	4,74,404					1,89,569	-	Note 1	
3	Rajendra P. Kale	Aniket Vinod Elkunchwar	27,61,319	14,72,206					12,89,113	-	Note 1	
4	Rajendra P. Kale	Imran Qureshi	18,61,747	10,40,047					8,21,699	-	Note 1	
5	Rajendra P. Kale	Koushlesh Tiwari	11,77,030	6,30,563					5,46,466	-	Note 1	
6	Rajendra P. Kale	Narasimha P Reddy	91,00,126	36,85,664					54,14,462	-	Note 1	
7	Rajendra P. Kale	Pankaj Ramteke	51,77,662	27,90,188					23,87,474	-	Note 1	
8	Rajendra P. Kale	Pradeep Sot	1,23,81,727	59,60,359					64,21,368	-	Note 1	
9	Rajendra P. Kale	Priyank Ambadkar	33,57,794	21,93,131					11,64,663	-	Note 1	
10	Rajendra P. Kale	Rahul Jakhotiya	53,60,802	29,33,094					24,27,708	-	Note 1	
11	Rajendra P. Kale	Rajendra P. Kale	94,44,209	45,62,795					48,81,414	-	Note 1	
12	Rajendra P. Kale	Rajesh Lokhande	9,62,141	7,33,637					2,28,504	-	Note 1	
13	Rajendra P. Kale	Sanjay Jumle	85,79,407	36,40,283					49,39,124	-	Note 1	
14	Rajendra P. Kale	Surendra Kumar Bhagat	13,07,759	7,98,382					5,09,377	-	Note 1	
15	Rajendra P. Kale	Surjyoti Bagchi	62,05,645	28,51,663					33,53,982	-	Note 1	
16	Rajendra P. Kale	Veera Govind Janu	13,22,910	7,20,366					6,02,544	-	Note 1	
17	Rajendra P. Kale	Akshay Vikas Deshpande	7,23,693	7,23,693					-	-	Note 1	
18	Rajendra P. Kale	K Shanmukha Rao Konchada	15,56,802	15,56,802					-	-	Note 1	
19	Rajendra P. Kale	Jinesh Nv	7,07,626	7,07,626					-	-	Note 1	
20	Rajendra P. Kale	Atul Kulkarni	8,89,677	7,66,382					1,23,295	-	Note 1	
21	Rajendra P. Kale	Akash Zalke	4,06,301	3,94,848					11,453	-	Note 1	
22	Rajendra P. Kale	Shailendra Pawar	9,55,860	9,55,860					-	-	Note 1	
23	Rajendra P. Kale	Devendrakumar Kshirsagar	4,88,143	3,00,140					1,88,003	-	Note 1	
24	Rajendra P. Kale	Bhumesh Harinkhede	1,80,602	1,80,602					0	-	Note 1	
25	Rajendra P. Kale	Vishal Jadhao	7,99,362	7,99,362					-	-	Note 1	
26	Rajendra P. Kale	Kundan Jadhao	36,64,934	34,27,164					2,37,770	-	Note 1	
27	Rajendra P. Kale	Amit Gulab Bankar	39,83,929	37,38,043					2,45,886	-	Note 1	
28	Rajendra P. Kale	Shrikant R Giradkar	45,32,860	38,31,638					7,01,222	-	Note 1	
			8,99,34,232	5,26,15,968				-	-	3,73,18,264	-	

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.

Annexure 7

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

List of operational creditors (Government dues)

Sl No.	Details of claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable					
1													
2													
3													
4													
5													
6													
7													
8													
9													
10													
				-	-				-	-	-	-	

Annexure 8

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

All Amounts are in Indian Rupees

List of operational Creditors (Other than Workmen and Employees and Government dues)

SI No.	Name of creditor	Details of claim received	Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	Bombay Integrated Security	18,09,801	18,09,801	Operational Creditor	NIL	NIL		-	-	-	-	-	Note 1
2	Encotec Energy (India) Pvt Ltd	4,89,43,219	4,89,43,219	Operational Creditor	NIL	NIL		-	-	-	-	-	Note 1
3	New Shubham Travels (Prop. Shubhraj Baidyanath Giri)	34,22,943	17,03,383	Operational Creditor	NIL	NIL		-	-	-	-	17,19,560	Note 1
4	Vadim Infrastructure Pvt Ltd.	7,67,786	7,67,786	Operational Creditor	NIL	NIL		-	-	-	-	-	Note 1
5	OSM	6,02,34,905	6,02,34,905	Operational Creditor	NIL	NIL		-	-	-	-	-	Note 1
6	New J.B. Enterprises	1,08,38,995	86,96,351	Operational Creditor	NIL	NIL		-	-	-	-	21,42,644	Note 1
7	J.B. Enterprises	22,35,410	5,69,494	Operational Creditor	NIL	NIL		-	-	-	-	16,65,916	Note 1
8	Pathak HD and associated LLP	5,90,000	5,90,000	Operational Creditor	NIL	NIL		-	-	-	-	-	Note 1
9	Prime Guards	45,18,441	45,18,441	Operational Creditor	NIL	NIL		-	-	-	-	-	Note 1
10	Maharashtra State Electricity Distribution Company Limited	28,14,29,900	28,14,29,900	Operational Creditor	NIL	NIL		-	-	-	-	-	Note 1
11	Western Coalfields Limited	5,14,94,17,369	5,02,58,00,000	Operational Creditor	NIL	NIL		-	-	-	-	12,36,17,369	Note 1
12	Axis Trustee Limited	17,00,220	17,00,220	Operational Creditor	NIL	NIL		-	-	-	-	-	Note 1
13	Axis Bank Limited	1,03,30,496	1,03,30,496	Operational Creditor	NIL	NIL		-	-	-	-	-	Note 1
14	Guljar Roadlines	1,75,47,134	97,37,878	Operational Creditor	NIL	NIL		-	-	-	-	78,09,256	Note 1
15	Kurup Engineering Construction	2,41,49,542	1,72,36,924	Operational Creditor	NIL	NIL		-	-	-	-	69,12,618	Note 1
16	R K Engineering	53,26,992	53,26,992	Operational Creditor	NIL	NIL		-	-	-	-	-	Note 1
17	Intelligence Security Force	43,48,801	43,48,801	Operational Creditor	NIL	NIL		-	-	-	-	-	Note 1
18	Anbros Consultants & Engineers	34,42,663	20,80,872	Operational Creditor	NIL	NIL		-	-	-	-	13,61,791	Note 1
19	Mandhare Enterprises	19,80,000	4,02,020	Operational Creditor	NIL	NIL		-	-	-	-	15,77,980	Note 1
20	Tahsildar SELU Office	83,00,600	-	Operational Creditor	NIL	NIL		-	-	-	-	83,00,600	Note 1
	Total	5,64,13,35,217	5,48,62,27,485					-	-	-	-	15,51,07,733	

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.

Annexure 9

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

List of other Creditors (Other than Financial Creditors and Operational Creditors)

SI No.	Name of creditor	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee					
1												
2												
3												
4												
5												
6												
7												
8												
	Total		-	-				-	-	-	-	

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.